

1. Handling telephone calls with your attorney. Remember that an attorney spends a lot of time on the phone, and most charge for the service. Be prepared to pay. If your attorney doesn't return calls, send him a letter advising that you are not pleased and if it continues, you will move your business, then do unless he or she improves. Your time is important as well and you deserve respect. Use email whenever possible. Easier for all since timing is not important.

2. Meetings with Your Attorney. Face to face meetings are still the best way to brainstorm and address complex or emotionally charged issues. If you are encountering problems with your attorney, calling up and requesting a 15 minute meeting at no charge to discuss can be an excellent way to resolve them. Avoid small talk and chit chat at meetings. Expensive and wasteful of everyone's time. Be candid and on time. Take notes and if appropriate, request a follow up letter to summarize conclusions and assign duties. Michael

3. Negotiating Fees with Your Attorney. Most attorneys are hourly billers and have a set rate determined by the market. Negotiating a lower rate is difficult and usually self defeating. So long as the attorney can fill his time at his normal rate, he has no incentive to agree to a lower rate, even in exchange for more work. This results in lower overall billings and neglected files as the "full fee" files are preferred.

4. Mediation. Many attorneys include mediation clauses in contracts now rather than arbitration clauses. Mediation is non-binding and usually as effective at resolving disputes as binding arbitration. Mediation requires the parties to devote the time and energy at working out a solution. A good idea almost always.

5. Aggressive attorneys. . Despite certain prevalent attitudes, most people don't need an aggressive attorney to handle their problem. They need a reasonable and experienced attorney, who, if possible, has good relations with the opposing attorney. Such representation usually leads to good communication between the parties, which is critical in law, just as in politics and all other aspects of social life. Needlessly aggressive conduct on the part of either the attorney or a client usually just antagonizes and inflames the problem. Who likes to feel pushed around? Moreover, when the shouting starts, reason leaves. Solving legal problems is no different than solving other problems: The first thing is to identify the issues and discuss them rationally. Anger just gets in the way and makes the angry party appear unserious. It almost always has the opposite effect from that intended.

6. Litigation. Litigation. Usually a disaster to be avoided unless absolutely no alternative can be created. A good attorney does all he or she can do to avoid litigation, or if filed, to resolve and minimize the time and expense before too much is spent by either (usually both) sides in attorney's fees and costs, making early settlement difficult. Most bad outcomes occur because the parties don't really communicate until right before trial, after a great deal of the attorney's fees have been incurred. Early mediation is a good thing, but not often enough used. Look before you litigate. If you do, be prepared for the expense and stress.

7. Getting Legal Advice Early. Best time to talk to an attorney is before you commit legally or change your position and make the "simple" solution no longer available. A dollar of legal advice before you move is worth three dollars afterwards. Think of a good attorney as a source of trouble avoidance. Best time to talk to an attorney is before you become bound to a contract or change your position and perhaps make the optimum solution no longer available or feasible. A dollar of legal advice before you move is worth ten dollars after a bad decision is made. Think of a good attorney as a source of trouble avoidance. He or she can not only bring experience, but common sense and objectivity to bear, and usually come up with solutions you never considered. What is good advice worth? Ask anyone who has acted without it and suffered the consequences.

8. Estate Planning. You will never spend a more powerful dollar than in estate planning. For every dollar spent, your return is usually ten fold or more. It also removes the worry from your list and simplifies your life. It is also easier than you think. Be proactive and improve your life plan with estate planning.

9. Lawyers and Society. Lawyers are necessary to a free society. Citizens without lawyers are citizens without legal rights. The only thing worse than a nation of lawyers is a nation without lawyers. Just ask anyone who lives in a dictatorship. . The character in Shakespeare who urged "first kill all the lawyers" was in fact conspiring to take over the government. Lawyers just stood in his way and had to be eliminated.. Lawyers are also problem solvers, despite what may appear. Many people have the opposite impression because they don't want to admit that all dealings among humans involve at least two sides and two stories. Without lawyers, our only method of enforcing rights would be violence. Think of the old west. Who really wants to live without law?

10. Estate Planning for Children. One of the sometimes overlooked advantages of estate planning is designating guardians and trustees for children, and extending beyond 18 the age at which they receive funds. A plan can also provide for "incentive" trusts, which reward good behavior (one dollar of trust distribution for every two dollars earned through honest effort, for example). In my trusts, I urge early distributions for graduating from college or a recognized trade school. A plan can also set up "special needs trusts" for disabled children in order to preserve Medi-Cal eligibility and enhance his or her quality of life. When considering whether to plan for your minor children, ask yourself: How well did you manage money at 18? Then call my office to start the process of planning. An excellent investment of time and money.

11. Medi-Cal Planning. Congress just made Medi-Cal asset planning more difficult. Impoverishing your parents through asset transfers are almost never in the parent's best interest. Medi-Cal care in a nursing home is not the equivalent of private care (no private rooms, for instance). Most elder law attorneys discourage planning not in the elder's best interest. Think about quality of your parents' lives, not your own. Its their money.

